



Strategic Fund Fact Sheet

December 2018

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December 2018
Market Commentary

Since the inception of the fund the Crypto markets have undergone dramatic volatility and structural changes. Hundreds of projects that held promise as 2018 began, have been basically relegated to the historical dustbin. Industry leaders have been forced to downsize significantly and rethink their longer-term business models. While this may seem “bad” on the surface, these structural changes are both to be expected and very necessary in the long term growth cycle of a new industry that holds both the promise to change the world and the rampant speculation that goes along with such hope.

At this point, the over-leveraged and under experienced participants have been wiped out or moved on to other things. During this time of reduced hype and reduced valuations, true progress can be more clearly measured and invested in. We look forward to 2019 with enthusiasm.

Key Fund Facts

Fund Name: AMSYS Digital Asset Fund, LP

Fund Manager: AMSYS Capital, LLC

Admin: Tower Fund Services

Legal: Capital Fund Law

Auditor: Richie May

Bank: Bancorp South & BBVA Compass

Fund Type: Open Ended

Minimum: \$100,000

Management Fee: 2%

Performance Fee: 20%

Lockup: 12 Months

Eligibility: Qualified Investors

Withdrawals: Upon 60 day’s notice (paid within 30 days). Subject to 25% quarterly gate.

Regulation: Reg D; CFTC (CTA & CPO); Investment Manager is Exempt Reporting Investment Adviser.

Reporting: Monthly Investor Update and NAV; Quarterly Conference Calls.

Portfolio Performance

After launching the fund in October 2018, we were anticipating a volatile end of the year and positioned the fund defensively by staying primarily in cash and actively shorting BTC. We ended the month outperforming the market and benchmarks, however our first month was a negative month. The strengths of Amsys Digital Asset Fund were highlighted during the profitable month of November. We significantly outperformed the market as it moved into our “Red Zone” condition, and the fund was able to deliver gains above 3% (November 2018). We ended the month of December relatively flat return wise, as we continue to preserve capital while seeking alpha in volatile conditions. YTD 2018 and for the first quarter of trading (Oct-Dec 2018), Amsys Digital Asset Fund provided net returns of 2.77%.

The performance delivered during the fund’s first quarter of trading is on par with how we intend to perform during deep bear markets by actively looking to hedge the portfolio while seeking to maintain controls on volatility and exposure. We do not anticipate a return to 2017 market euphoria in the foreseeable future, however, there is building evidence the bear market cycle is nearing completion and we intend to actively monitor conditions and positions to take advantage of future market growth.

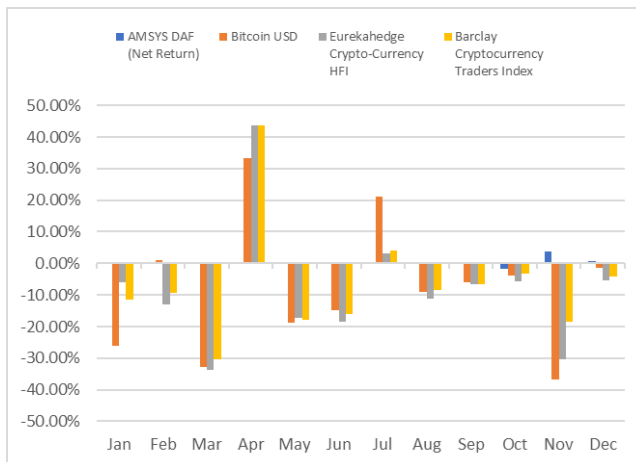
Performance (as of December 31, 2018)

Source: Amsys DAF, Eurekahedge CCHF, Barclay Hedge, Crypto Compare
 Past performance is not an indicator of future performances.

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
AMSYS DAF (Net Return)										-1.72%	3.64%	0.81%	2.77%
Bitcoin USD	-26.16%	1.04%	-32.80%	33.19%	-18.88%	-14.89%	21.14%	-9.16%	-6.15%	-3.83%	-36.78%	-1.55%	-71.50%
Eurekahedge Crypto-Currency HFI	-6.04%	-13.11%	-33.67%	43.80%	-17.20%	-18.39%	3.11%	-11.22%	-6.63%	-5.73%	-30.28%	-5.47%*	-72.06%
Barclay Cryptocurrency Traders Index	-11.63%	-9.21%	-30.42%	43.68%	-17.86%	-16.04%	4.10%	-8.37%	-6.47%	-3.24%	-18.44%	-4.11%**	-62.65%

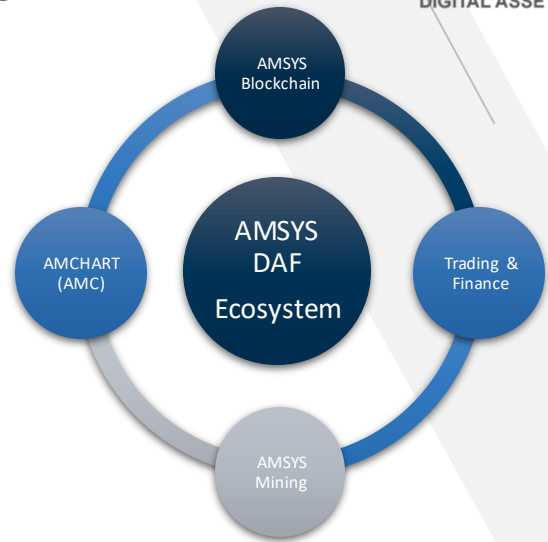
* Eurekahedge Crypto-Currency Hedge Fund Index : estimated performance based on 26.67% of funds which have reported December 2018 returns as of 14 January 2019.

** Barclay Cryptocurrency Traders Index : estimated performance for December 2018 calculated with reported data from 10 funds as of 14 January 2019.



Past performance is not an indicator of future performances.

Digital Asset Investing within an Exposure Managed Framework



Firm Overview

A U.S. based active discretionary trading fund targeting digital currencies and digital currency futures. We intend to provide our investors exposure to digital currencies while striving to responsibly manage volatility.

Fund is managed by Amsys Capital, LLC.

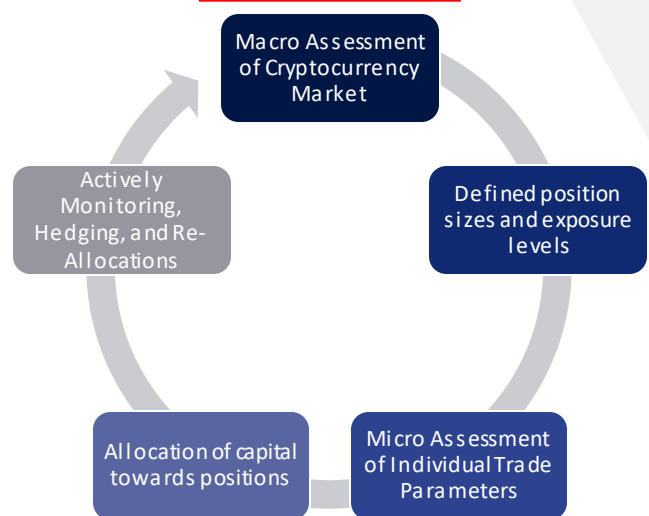
Opportunity

As an emerging alternative asset class, digital currencies often have larger volatility and price swings compared to traditional markets. Digital currencies offer potentially less correlated returns than returns from any traditional commodities or financial market such as equity indexes, fixed income and currency markets. As an illustration of volatility, in the year 2017 alone, Bitcoin gained over 1,300% in dollar value. The 2018 downturn has lost nearly 50% of the peak gains as of July 2018. We believe digital currencies will play a range of roles in the future, from decentralized apps to alternative financial exchanges, and we may be in the early stages of long term industry growth. Not all coins will survive, most will likely fail, as with any new industry cycles. From this point of understanding we have structured our fund to zero in and take timely positions in those projects/coins we believe most likely to succeed, measured through both market analysis and R&D.

Investment Objective

The fund strategy is to incorporate momentum, catalyst and trend trading strategies along with volatility controls to achieve positive volatility adjusted returns for investors. We will deploy an active hedging strategy that utilizes futures contracts, trading spreads, long/short trades with stop loss orders to hedge against market volatility. The fund will leverage its expertise in the cryptocurrency markets and apply specific coin selection criteria, backed by affiliate R&D to achieve positive returns. AMSYS Digital Asset Fund is supported by and part of a robust digital asset ecosystem which includes a healthcare blockchain offering, blockchain development company, managed mining service company, and full finance/trading arm. There is no guarantee that such objective will be achieved.

Investment Process



Terms	Details
Fund Life	Open fund, target raise \$10MM - \$20MM
Qualification	Qualified Eligible Person Standard (Net Worth of \$1MM and Asset Portfolio of at least \$2MM)
Minimum Fees	\$100,000 Management: 2% Performance: 20% if below 50% or equal to 50% annualized return; 30% above 50% annualized return (subject to High Water Mark)
Lockup	12 months
Withdrawals	Upon 60 day's notice (paid within 30 days). Subject to 25% quarterly gate
Regulation	Reg D; CFTC (CTA & CPO); Investment Manager is Exempt Reporting Investment Adviser
Reporting	Monthly Investor Update and NAV; Quarterly Conference Calls
Legal	Capital Fund Law
Admin	Tower Fund Services
Auditor	Richie May